



PATENT

IN THE UNITED STATES PATENT AND  
TRADEMARK OFFICE

Applicant(s): Brian D. Lesk                      Docket No.: 33081.0500  
Serial No.: 09/648,575                      Group Art Unit: 2161  
Filed: August 25, 2000                      Examiner: To Be Assigned  
TITLE: METHODS AND APPARATUS FOR A PERSONAL FINANCIAL  
SERVICE PROVIDER

**DECLARATION FOR PATENT APPLICATION**

As a below named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below next to my name.

I believe I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled METHODS AND APPARATUS FOR A PERSONAL FINANCIAL SERVICE PROVIDER

☐ is attached hereto.  
☒ was filed on August 25, 2000 as Application Serial No. 09/648,575 and  
was amended on \_\_\_\_\_ (if applicable).

I hereby state that I have reviewed and understand the contents of the above-identified specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose information which is material to patentability as defined in 37 C.F.R. §1.56.

I hereby claim foreign priority benefits under 35 U.S.C. § 119(a)-(d) or § 365(b) of any foreign application(s) for patent or inventor's certificate, or § 365(a) of any PCT International application which designated at least one country other than the United States, listed below and have also identified below, by checking the box, any foreign application for patent or inventor's certificate, or PCT International application having a filing date before that of the application on which priority is claimed.

Priority Not Claimed

[ ]

_____ Number	_____ Country	_____ Filing Date
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_____ Number	_____ Country	_____ Filing Date
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I hereby claim the benefit under 35 U.S.C. § 119(e) of any United States provisional application(s) listed below.

60/151,245	August 27, 1999
_____ Application Number	_____ Filing Date

_____ Application Number	_____ Filing Date
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I hereby claim the benefit under 35 U.S.C. §120 of any United States application(s), or §365(c) of any PCT International application designating the United States, listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of 35 U.S.C. §112, I acknowledge the duty to disclose material information as defined in 37 C.F.R. §1.56 which occurred between the filing date of the prior application and the national or PCT international filing date of this application.

_____ Application Serial No.	_____ Filing Date	_____ Status -- Patent, Pending, Abandoned
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I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

Full name of first joint inventor: Brian D. Lesk

Inventor's signature:  Date: DEC. 4, 2000

Residence: Scottsdale Arizona/U.S.  
City State/Country

Citizenship: United States Citizen

Post Office Address: 8100 E. CAMERON #139 Zip Code: 85251  
Scotts. AZ